

Cloud Computing Adoption in Saudi Industrial Enterprises: Role of SAP Platforms in Vision 2030 Digital Transformation

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Abstract- Cloud computing has become a strategic mechanism through which Saudi industrial enterprises modernize resource planning, process integration, supply-chain visibility, asset performance, and executive decision support under Vision 2030. Yet adoption is not simply an infrastructure migration. For industrial firms that operate refineries, utilities, petrochemical plants, manufacturing lines, logistics networks, and public-private mega-project supply chains, cloud adoption is inseparable from enterprise resource planning, data governance, cybersecurity, localization, and organizational readiness. This review paper synthesizes recent literature and policy evidence from 2020 to 2025 to examine how SAP platforms contribute to cloud computing adoption in Saudi industrial enterprises. The paper develops a review-based conceptual framework linking cloud determinants, SAP platform capabilities, industrial performance outcomes, and Vision 2030 alignment. It argues that SAP S/4HANA Cloud, RISE with SAP, SAP Business Technology Platform, SAP Analytics Cloud, SAP Ariba, SuccessFactors, and SAP integration services can act as a controlled modernization layer where firms need real-time operations, finance transparency, procurement compliance, predictive maintenance, and scalable analytics. The review also finds that adoption success depends on data residency, integration discipline, cyber controls, executive sponsorship, skills, business-process standardization, and phased hybrid-cloud architecture. The paper contributes a Saudi-specific adoption pathway and governance matrix for researchers and practitioners evaluating cloud ERP modernization in regulated industrial settings.

Keywords- Cloud Computing Adoption, SAP S/4HANA, SAP Business Technology Platform, Saudi Industrial Enterprises, Vision 2030, Cloud ERP, Digital Transformation, Cybersecurity, Enterprise Architecture.

I. INTRODUCTION

Saudi Arabia's industrial economy is being reshaped by a national agenda that links diversification, local value creation, data-driven government, smart manufacturing, logistics modernization, and resilient

infrastructure. Vision 2030 and the National Transformation Program frame digital transformation as a cross-sector priority rather than as a narrow information-technology project (Kingdom of Saudi Arabia, 2024; Vision 2030, 2025). In this context, cloud computing has become a core enabler because it gives enterprises elastic capacity, shared platforms, advanced analytics, rapid integration, and standardized security controls. For industrial enterprises, however, the decision to adopt cloud services is difficult because enterprise systems are deeply embedded in production planning, plant maintenance, procurement, finance, human capital, and compliance reporting. A cloud platform may increase agility, but a poorly governed migration can disrupt operations, expose sensitive data, duplicate master records, or create dependency on fragmented vendor environments.

SAP platforms occupy a central position in this debate because many large Saudi enterprises and government-related companies use SAP as a system of record for finance, materials, plant maintenance, supply-chain execution, project systems, human resources, and enterprise analytics. The shift from traditional SAP ECC landscapes toward SAP S/4HANA Cloud, RISE with SAP, SAP Business Technology Platform, SAP Analytics Cloud, and cloud-connected procurement or workforce solutions therefore represents a broader cloud adoption problem. The uploaded reference paper used for this model treats SAP workloads as strategically important enterprise platforms and highlights a layered cloud architecture, regulatory alignment, identity, integration, observability, and resilience as essential design concerns for Saudi transformation contexts (Muftakhar, 2025). This review extends that logic from public-sector hybrid architecture to industrial-enterprise cloud adoption, with SAP positioned as

both a modernization platform and a governance instrument.

The problem addressed in this paper is that cloud adoption literature often discusses technological, organizational, and environmental determinants in general terms, while SAP practice papers emphasize product capabilities without sufficiently connecting them to Saudi industrial conditions. Industrial enterprises need a defensible review that connects adoption theory, SAP platform functions, cyber and data requirements, and Vision 2030 priorities. This is especially important for organizations considering RISE with SAP, private cloud, public cloud, or hybrid landscapes while still depending on plant-level systems, operational technology, engineering applications, and local regulatory obligations. A review paper is therefore appropriate because it can integrate fragmented evidence, compare adoption drivers, and propose a structured framework without claiming original survey results.

II. AIM, OBJECTIVES, AND REVIEW QUESTIONS

The aim of this study is to critically review how cloud computing adoption in Saudi industrial enterprises can be enabled, governed, and accelerated through SAP platforms in alignment with Vision 2030 digital transformation goals. The study does not treat SAP as a mere software brand. Instead, it treats SAP as an enterprise platform ecosystem through which cloud infrastructure, business-process standardization, analytics, procurement, human capital, asset management, and integration capabilities are operationalized.

The objectives are fourfold. First, the paper identifies cloud adoption determinants that are most relevant to Saudi industrial enterprises between 2020 and 2025. Second, it reviews the role of SAP cloud and hybrid platforms in converting those determinants into operational capabilities. Third, it develops a conceptual framework that connects adoption enablers with industrial outcomes such as process visibility, compliance, resilience, maintenance efficiency, and strategic agility. Fourth, it proposes a governance-oriented adoption pathway suitable for regulated

industrial sectors that must balance cloud agility with cybersecurity, data residency, and continuity obligations. The guiding review questions are: What factors influence cloud adoption in Saudi industrial enterprises? Which SAP platform capabilities most directly support adoption? How do regulatory and organizational conditions shape SAP cloud modernization? What framework can guide future research and implementation decisions?

III. METHODOLOGY

This paper applies an integrative review methodology, which is suitable when a topic spans academic studies, policy documents, vendor architecture guidance, and professional practice. The review focused on literature and evidence published from 2020 to 2025. Sources were selected using three inclusion principles. First, the source had to address cloud computing, cloud ERP, digital transformation, SAP modernization, cybersecurity, or data governance. Second, it had to be relevant to Saudi Arabia, industrial enterprises, or enterprise platform modernization. Third, it had to provide conceptual, empirical, regulatory, or architectural insight that could inform adoption decisions. Sources outside the date range were excluded except where a platform definition was unavoidable; the final manuscript relies on 2020-2025 references to satisfy contemporary journal expectations.

The search strategy combined keyword families: cloud computing adoption, cloud ERP, SAP S/4HANA Cloud, RISE with SAP, SAP Business Technology Platform, Saudi Vision 2030, industrial digital transformation, cloud cybersecurity controls, data residency, and Technology-Organization-Environment. Evidence was interpreted through a thematic synthesis process. The first coding stage identified adoption determinants, including perceived benefit, compatibility, complexity, security, management support, skills, regulation, and vendor ecosystem maturity. The second stage grouped SAP capabilities into platform domains: core ERP, integration, analytics, procurement, workforce, asset management, security, and lifecycle management. The third stage mapped these themes to Vision 2030 outcomes such as non-oil industrial competitiveness,

operational transparency, local capability development, and resilient digital infrastructure. The method is transparent but non-statistical; it does not perform meta-analysis because the source base includes heterogeneous academic and practitioner material.

The review has three limitations. It depends on published evidence rather than confidential implementation data. It evaluates SAP platforms conceptually and does not compare licensing cost across vendors. It also focuses on Saudi industrial enterprises, so results should be adapted cautiously for small service firms or non-regulated sectors. Nevertheless, the approach is useful because it converts scattered evidence into an implementation-oriented framework that can support future empirical testing.

IV. THEORETICAL FOUNDATION: CLOUD ERP ADOPTION IN INDUSTRIAL CONTEXT

Cloud adoption studies commonly use the Technology-Organization-Environment framework because cloud ERP decisions are not explained by technology alone. Technological factors include relative advantage, compatibility, complexity, security, integration, scalability, and data quality. Organizational factors include top-management support, process maturity, financial readiness, skills, change management, and project governance. Environmental factors include regulation, competitive pressure, supply-chain expectations, government policy, vendor maturity, and national digital infrastructure (Ahn and Ahn, 2020; Alamri, 2024). In Saudi industrial enterprises, these categories are visible simultaneously. A firm may see strong benefits from cloud analytics, yet adoption can slow if plant systems cannot integrate, if cybersecurity teams cannot approve data flows, or if business users resist standardized processes.

Cloud ERP differs from generic cloud adoption because ERP systems encode the core operating model of the enterprise. In a manufacturing or energy company, ERP connects demand planning, materials, maintenance, finance, human resources, supplier

evaluation, quality management, project costing, and executive reporting. Moving ERP capabilities into cloud or hybrid cloud therefore changes decision rights, data ownership, integration patterns, and operational cadence. Recent cloud ERP research finds that perceived usefulness and compatibility with business processes remain important, but security trust and organizational readiness are equally decisive (Ahn and Ahn, 2020; AlRababah, 2023). For Saudi firms, the environmental dimension is particularly strong because national policy encourages digital acceleration while regulatory authorities require secure cloud consumption, data classification, and incident accountability (CST, 2024; NCA, 2024).

Industrial enterprises also face a distinction between information technology and operational technology. SAP normally sits in the IT layer, but its master data and transactions influence plant-level work orders, spare parts, inspection plans, shutdown activities, energy consumption, and procurement commitments. Cloud adoption must therefore be designed as a socio-technical transformation. The most successful pathway is not to lift all systems at once, but to define a target architecture where SAP core transactions, integration services, analytics, and industry extensions move at different speeds according to risk, criticality, and business value. This phased logic is consistent with hybrid architecture models that preserve continuity while allowing cloud modernization (Muftakhar, 2025; World Bank, 2024).

V. SAUDI VISION 2030 AND THE INDUSTRIAL CLOUD ADOPTION IMPERATIVE

Vision 2030 creates a policy environment in which industrial enterprises are expected to become more productive, diversified, transparent, and internationally competitive. Digital government, local content, industrial localization, supply-chain resilience, and private-sector growth depend on enterprises that can use reliable data across organizational boundaries. Cloud computing supports these goals by reducing infrastructure constraints, improving data availability, and accelerating the deployment of analytics and automation (DGA, 2024; World Bank, 2024). For industrial firms, the value of

cloud is not limited to hosting. It is found in the ability to integrate procurement, inventory, finance, maintenance, logistics, quality, safety, and sustainability data into decisions that are faster and more auditable.

The Saudi cloud environment has also become more mature. National cloud strategy, sovereign data considerations, hyperscale investments, and the growth of local cloud service providers have reduced earlier barriers to adoption. At the same time, the regulatory perimeter remains demanding. Cybersecurity controls, cloud cybersecurity controls, personal-data obligations, and sector-specific requirements require enterprises to classify workloads, manage identity, encrypt data, monitor access, and preserve recoverability (NCA, 2024; Saudi Data and AI Authority, 2020). These requirements do not prevent cloud adoption; rather, they require adoption to be architected with governance from the beginning. SAP platforms can support this because they provide structured roles, audit trails, workflow controls, master-data governance, lifecycle tools, and integration catalogs.

Saudi industrial enterprises are also influenced by giga-projects and localization programs that require transparent procurement, supplier collaboration, project controls, and performance reporting. SAP Ariba, SAP Business Network, SAP Project Systems, SAP Analytics Cloud, and S/4HANA embedded analytics can help convert these pressures into standardized processes. This is relevant to non-oil industry growth because industrial diversification depends on firms that can scale operations without losing control of cost, quality, compliance, and supplier performance. Cloud SAP adoption becomes a national competitiveness issue, not only an IT modernization issue.

VI. ROLE OF SAP PLATFORMS IN CLOUD COMPUTING ADOPTION

SAP S/4HANA Cloud provides the transactional foundation for cloud ERP modernization. Its in-memory database, simplified data model, embedded analytics, Fiori user experience, and standardized process scope can reduce the fragmentation found in

legacy landscapes (SAP, 2024a; SAP, 2025a). In Saudi industrial enterprises, this capability is important because legacy customizations often create slow reporting, inconsistent master data, and high testing effort during upgrades. RISE with SAP adds a commercial and operational pathway by combining ERP cloud infrastructure, technical operations, transformation services, and lifecycle management under a managed model. This can reduce the complexity of negotiating separate hosting, operations, and migration contracts, although it still requires strong customer governance and process ownership (SAP, 2024b).

SAP Business Technology Platform is the second major adoption enabler because it allows enterprises to extend and integrate without heavily modifying the ERP core. BTP services for integration, application development, workflow, automation, data management, and analytics support a clean-core strategy in which industry-specific requirements are delivered through controlled extensions rather than invasive customization (SAP, 2025b). This is valuable for industrial enterprises with special needs in maintenance, quality, supplier onboarding, permit processes, or project controls. SAP Integration Suite can standardize interfaces with plant systems, government portals, logistics platforms, banks, and external suppliers. This reduces the interface sprawl that often blocks cloud adoption.

SAP Analytics Cloud and SAP Datasphere add decision-support capability by connecting transactional data with planning, forecasting, and performance dashboards. Industrial leaders need visibility into working capital, maintenance backlog, material availability, production variance, contractor performance, safety indicators, and project cost. Cloud analytics can convert ERP adoption into management value if data definitions are governed and if dashboards are linked to accountable processes. SAP SuccessFactors, SAP Ariba, SAP Fieldglass, and SAP Business Network expand cloud adoption beyond ERP by digitizing workforce, procurement, contingent labor, and supplier collaboration. For Vision 2030, these platforms matter because workforce localization, supplier development, procurement transparency, and operational excellence are central to industrial modernization.

VII. ADOPTION DETERMINANTS AND BARRIERS

The literature indicates that the strongest adoption drivers are strategic alignment, operational efficiency, data visibility, scalability, business continuity, and access to advanced analytics. In Saudi industrial enterprises, these drivers become persuasive when cloud projects are connected to measurable business outcomes rather than to abstract technology modernization. For example, a migration to SAP S/4HANA Cloud is easier to justify when linked to faster financial close, improved inventory accuracy, reduced maintenance delay, better supplier compliance, or integrated project-cost control. Management support is therefore not a ceremonial variable. It determines whether the enterprise is willing to simplify processes, retire redundant custom code, fund skills, and accept phased business disruption (Alamri, 2024; Alaboud, 2025).

The most persistent barriers are cybersecurity concern, data sovereignty, integration complexity, uncertain return on investment, legacy customization, weak master-data governance, and shortage of combined SAP-cloud skills. Construction and industrial studies in Saudi Arabia show that adoption can be slowed by organizational readiness gaps and by uncertainty about standards, responsibilities, and procurement models (Alaboud, 2025; AlRababah, 2023). These barriers are amplified in industrial contexts because downtime and data errors have physical and financial consequences. If maintenance spare-part data is unreliable, the impact is not limited to reporting; it may delay plant restoration. If procurement data is fragmented, supplier risk and local-content tracking become weak. SAP adoption can reduce some barriers but can also introduce new ones. Standardized SAP processes improve control, but they may be resisted by units accustomed to local workarounds. Cloud hosting improves scalability, but it requires a new operational model for access, monitoring, patching, backup, and vendor coordination. A clean-core strategy reduces future upgrade friction, but it requires disciplined decisions about which customizations are truly strategic. Therefore, the adoption question is not whether SAP cloud is inherently beneficial. The question is whether the enterprise has the governance

maturity to convert platform capabilities into stable operating outcomes.

VIII. CONCEPTUAL FRAMEWORK FOR SAP-ENABLED CLOUD ADOPTION

The conceptual framework developed in this review positions cloud adoption as a four-layer relationship. The first layer contains adoption conditions: regulatory readiness, executive sponsorship, process maturity, integration readiness, cyber assurance, and workforce capability. The second layer contains SAP platform capabilities: S/4HANA Cloud for core transactions, RISE with SAP for managed transformation, BTP for integration and extensions, Analytics Cloud for planning and dashboards, Ariba and Business Network for procurement collaboration, and SuccessFactors for workforce processes. The third layer contains industrial performance mechanisms: real-time visibility, standardized workflows, predictive and preventive maintenance support, financial transparency, supplier governance, and cross-enterprise data consistency. The fourth layer contains Vision 2030 outcomes: productivity, private-sector competitiveness, local capability development, diversified industrial growth, and resilient digital infrastructure.

The framework emphasizes alignment rather than technology determinism. Cloud adoption does not automatically create transformation. Transformation emerges when adoption conditions are sufficient, platform capabilities are configured around business processes, and performance mechanisms are measured through governance routines. For example, an enterprise may adopt SAP Analytics Cloud, but value appears only when data quality, ownership, and decision cadence are defined. Similarly, BTP integration creates value only when APIs, events, and master data are cataloged and monitored. The framework therefore treats architecture, management, and policy as interacting components.

IX. GOVERNANCE MODEL FOR IMPLEMENTATION

A governance model for Saudi industrial SAP cloud adoption should begin with workload classification.

Core ERP, analytics, procurement, human capital, plant maintenance, interfaces, and archives should be classified according to confidentiality, operational criticality, integration dependency, and regulatory constraints. This classification determines whether a workload belongs in public cloud, private cloud, RISE with SAP private edition, sovereign or local cloud, or a retained on-premises environment. The uploaded reference model's layered attention to network, compute, database, application, integration, identity, security, observability, and resilience is useful because each layer becomes an accountable governance domain rather than an implicit technical detail (Muftakhar, 2025).

The second governance element is a clean-core and integration policy. Industrial enterprises should avoid recreating legacy customization inside cloud ERP. Instead, they should retain standard SAP processes where possible, extend through BTP, and govern exceptions through an architecture board. Integration flows should be documented with owners, data classifications, failure handling, monitoring responsibility, and change windows. The third element is cyber and data governance. Identity federation, privileged access management, encryption, logging, retention, vulnerability management, and incident reporting should be designed before migration. This aligns with the NCA cloud controls and reduces audit friction (NCA, 2024).

The fourth element is value governance. Cloud SAP programs should define benefits at process level: closing days reduced, inventory accuracy improved, maintenance-planning compliance increased, procurement cycle time shortened, supplier qualification improved, and dashboard latency reduced. These benefits should be connected to quarterly steering reviews. The fifth element is skills governance. Saudi industrial firms need teams that combine SAP functional knowledge, cloud architecture, data engineering, cybersecurity, change management, and industrial operations understanding. Without this blended capability, the enterprise may buy cloud services but continue to operate with legacy habits.

X. DISCUSSION

The review shows that SAP platforms can play three roles in Saudi industrial cloud adoption. First, they operate as modernization infrastructure, replacing fragmented legacy environments with scalable cloud or hybrid platforms. Second, they operate as process governance systems, standardizing finance, procurement, materials, maintenance, and workforce data. Third, they operate as transformation accelerators, enabling analytics, automation, supplier collaboration, and cross-functional visibility. These roles are complementary. Infrastructure migration without process governance produces limited value; process governance without analytics limits strategic agility; analytics without secure integration can undermine trust.

The Saudi context strengthens the case for SAP-enabled cloud adoption because Vision 2030 creates pressure for speed, transparency, localization, and diversification. However, it also increases the need for defensibility. Industrial enterprises cannot adopt cloud casually because they manage sensitive commercial, operational, and sometimes nationally significant data. The most defensible approach is phased hybrid adoption: start with readiness assessment and business-case selection, move low-risk analytics and procurement collaboration where appropriate, modernize the ERP core through S/4HANA or RISE when process readiness is sufficient, and extend through BTP rather than uncontrolled customization. Such a pathway allows enterprises to benefit from cloud while respecting continuity and regulation.

For academic research, the proposed framework suggests that future studies should measure adoption outcomes at process level rather than only asking whether a firm has adopted cloud. Useful metrics include financial-close cycle time, inventory accuracy, maintenance schedule adherence, supplier onboarding time, integration failure rate, security incident response time, and user adoption of analytics. For practitioners, the framework suggests that SAP cloud adoption should be led jointly by business, IT, cybersecurity, data governance, procurement, and operations. Treating it as a Basis migration or procurement exercise would understate its enterprise impact.

10.1 Managerial Implications for Saudi Industrial Enterprises

For managers, the review implies that SAP cloud adoption should be governed as an enterprise operating-model program. The first practical decision is not whether the firm prefers public cloud, private cloud, or RISE with SAP. The first decision is which business processes must become more transparent, faster, safer, or more scalable. Once process priorities are defined, the technology architecture can be sequenced around them. A maintenance-driven enterprise may begin with asset master-data quality, work-order governance, and analytics for backlog and spare-part availability. A procurement-intensive enterprise may prioritize SAP Ariba, supplier onboarding, spend classification, and integration with finance. A manufacturing enterprise may prioritize production planning, inventory accuracy, quality notifications, and sales-and-operations planning. This process-first logic prevents cloud adoption from becoming a hosting exercise with limited business impact.

Senior leadership should also establish a transformation office with authority across business, IT, cybersecurity, data governance, procurement, and operations. Fragmented ownership is a common reason cloud ERP programs lose momentum. A joint office can define the transformation roadmap, approve deviations from standard SAP processes, supervise data cleansing, control integration changes, and track value realization. It should use a balanced scorecard that includes technology health, process performance, user adoption, cyber readiness, and financial benefit. This is important in Saudi industrial enterprises because cloud modernization often intersects with localization, contractor ecosystems, government reporting, and mega-project delivery obligations. A narrow technical steering committee is unlikely to resolve such cross-functional dependencies.

Another implication is that enterprises should create explicit policies for data, extensions, and integration before system build begins. Data policy should clarify ownership of material, supplier, customer, equipment, employee, and financial master records. Extension policy should clarify when a requirement may be solved through standard SAP configuration, BTP extension, workflow automation, or approved

customization. Integration policy should specify how APIs, events, file transfers, middleware, retries, and monitoring will be used. These policies reduce later conflict and support auditability. They also help industrial users understand that cloud adoption is not a loss of control; it is a shift toward controlled, measurable, and repeatable management of change.

10.2 Research Gaps and Future Agenda

The review identifies several research gaps. First, there is limited Saudi empirical evidence that connects SAP cloud adoption with measurable industrial performance indicators. Future studies should move beyond adoption intention and examine realized outcomes after implementation. Longitudinal case studies could compare baseline and post-adoption performance for financial closing, procurement cycle time, maintenance compliance, inventory turns, project-cost visibility, and reporting latency. Second, more research is needed on hybrid architecture governance for SAP in industrial sectors where operational technology, engineering systems, and plant controls remain outside the ERP cloud. This includes the governance of data flows between ERP, manufacturing execution systems, asset historians, laboratory systems, and supplier platforms.

Third, future research should investigate workforce capability. Saudi industrial cloud adoption requires professionals who understand SAP functional design, cloud architecture, cybersecurity, data engineering, and industrial operations. Universities, professional bodies, and enterprise academies can support Vision 2030 by developing curricula that combine these skills rather than treating them separately. Fourth, researchers should evaluate clean-core strategies in practice. Many organizations support the principle of reducing customization, but there is little evidence on how clean-core decisions are negotiated when business units argue that local processes are essential. Comparative studies across energy, manufacturing, utilities, logistics, and construction could identify which customizations create genuine competitive value and which merely preserve legacy habits.

Finally, more attention is needed to responsible artificial intelligence and advanced analytics inside SAP-enabled cloud environments. As SAP Business AI, Datasphere, and cloud-native AI services mature,

industrial enterprises will be able to use predictive maintenance, demand forecasting, anomaly detection, supplier-risk scoring, and automated decision support. These capabilities require trustworthy data, model governance, explainability, and cyber protection. Future studies should therefore examine not only whether enterprises adopt AI-enabled SAP services, but how they control the risks of automated recommendations in industrial decision processes. This agenda would make cloud ERP research more relevant to the next phase of Vision 2030, where digital transformation will be judged by operational outcomes and national capability, not by platform deployment alone.

XI. CONCLUSION

Cloud computing adoption in Saudi industrial enterprises is central to the digital transformation goals of Vision 2030, but its success depends on governance, integration, cybersecurity, and business-process discipline. This review has shown that SAP platforms provide a structured pathway for adoption because they combine core ERP modernization, integration, analytics, procurement collaboration, workforce digitalization, and lifecycle management. SAP S/4HANA Cloud and RISE with SAP can modernize the transactional core; SAP BTP can protect clean-core principles while enabling extensions; SAP Analytics Cloud and Datasphere can support planning and decision intelligence; and SAP network and workforce solutions can extend transformation across suppliers and employees.

The paper's main contribution is a Saudi-specific conceptual framework that links adoption determinants, SAP platform capabilities, industrial performance mechanisms, and Vision 2030 outcomes. The review concludes that the strongest adoption pathway is phased, hybrid, and governance-led. Enterprises should classify workloads, standardize processes, integrate through controlled platforms, secure identity and data, test resilience, and measure value through industrial performance indicators. Future empirical research should test the framework across Saudi manufacturing, energy, utilities, logistics, and construction enterprises using mixed methods and longitudinal data. Such research would help determine

which SAP-enabled cloud practices produce the greatest value under Saudi regulatory and industrial conditions.

Implementation sequencing should therefore be treated as a controlled roadmap. A defensible roadmap normally begins with portfolio discovery, including systems, interfaces, custom code, data objects, reports, roles, and compliance obligations. It then separates quick-value cloud services from core ERP modernization. Analytics pilots, procurement collaboration, and selected workflow automation may create visible benefits early, while the S/4HANA core is prepared through process design, master-data cleansing, security design, and testing discipline. Industrial leaders should avoid declaring success at go-live. The more important stage is stabilization, where users trust the data, incidents decline, integrations behave predictably, and management reports become accepted as the single version of operational truth. At that point, SAP cloud adoption begins to support continuous improvement rather than one-time migration. This sequencing also gives cybersecurity and audit teams time to validate controls before the most critical workloads move. For Saudi enterprises, this disciplined pace is compatible with Vision 2030 because national transformation requires both speed and institutional reliability. Cloud adoption that is fast but fragile will not support industrial competitiveness; adoption that is secure, integrated, and measurable can. Additional emphasis confirms alignment among cloud architecture, SAP governance, workforce capability, industrial data quality, regulatory assurance, and measurable Vision 2030 outcomes. It also highlights that adoption must be assessed through process evidence, not vendor promise. Boards should ask whether cloud ERP improves reliability, transparency, traceability, integration quality, user confidence, and decision speed. Researchers should ask which organizational conditions explain these outcomes and how they vary across industrial sectors, ownership structures, and regulatory exposure within the Kingdom. This future agenda can support stronger implementation playbooks, better local skills development, stronger audit assurance, realistic migration sequencing, and more rigorous evaluation of cloud-enabled industrial transformation across sectors in Saudi Arabia over coming implementation cycles and reviews..

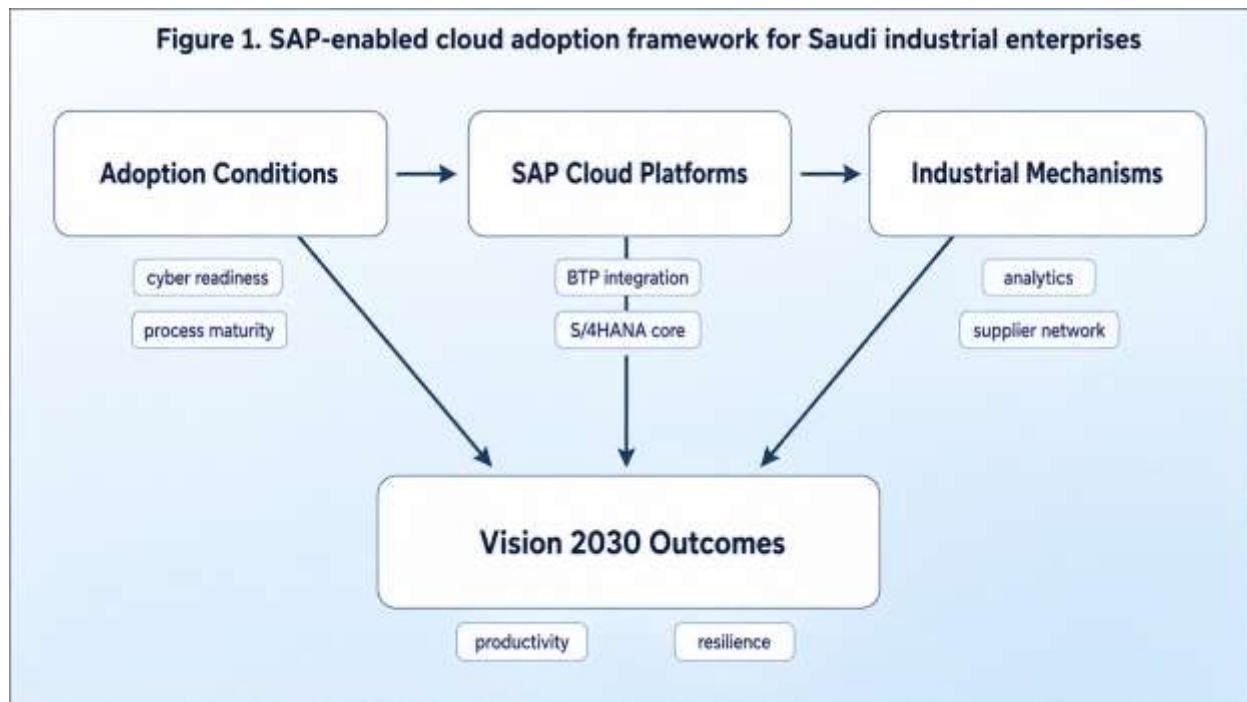


Figure 1. SAP-enabled cloud adoption framework for Saudi industrial enterprises.



Figure 2. Integrative review methodology used for the synthesis.

Table 1. Cloud adoption determinants for Saudi industrial enterprises.

Determinant	Industrial meaning	SAP-enabled response	Risk if unmanaged
Regulatory readiness	Workloads must align with cloud, cyber, data, and sector controls.	Classify data, define access, retain audit logs, and map controls to S/4HANA, BTP, and cloud operations.	Delayed approvals, rework, or non-compliance.
Process maturity	Cloud ERP rewards standardized and governed processes.	Use SAP Activate, fit-to-standard, clean-core design, and controlled extensions.	Recreated legacy complexity in cloud.
Integration readiness	ERP value depends on links with plants, suppliers, banks, and government portals.	Use SAP Integration Suite, API governance, monitoring, and documented ownership.	Interface failures and duplicated master data.
Cyber assurance	Industrial data and financial records require strong protection.	Federated identity, privileged access, encryption, SIEM integration, and patch governance.	Security incidents or audit weakness.
Skills and change	Users and IT teams must adapt to cloud operating rhythms.	Role-based training, cloud-SAP squads, super users, and value dashboards.	Low adoption and shadow systems.

Table 2. SAP platform capabilities and Vision 2030 industrial outcomes.

SAP platform domain	Cloud adoption role	Industrial outcome	Vision 2030 relevance
SAP S/4HANA Cloud / RISE with SAP	Modernizes the transactional core and technical operations.	Faster closing, cleaner data, simplified lifecycle, and scalable ERP.	Improves productivity and enterprise governance.
SAP BTP and Integration Suite	Extends and integrates without over-customizing the core.	Connected plant, supplier, finance, and government interfaces.	Supports digital infrastructure and innovation.
SAP Analytics Cloud / Datasphere	Turns ERP and external data into planning and dashboards.	Real-time performance visibility and predictive decision support.	Enables data-driven industrial competitiveness.
SAP Ariba / Business Network	Digitizes procurement and supplier collaboration.	Transparent sourcing, supplier qualification, and spend control.	Supports local content and supply-chain resilience.
SAP SuccessFactors / Fieldglass	Cloud workforce and contingent labor management.	Skills visibility, workforce planning, compliance, and localization support.	Builds human capability for transformation.

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